

Ohio Chapter, Association for Accounting Administration May 21, 2004 Meeting

The May 2004 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPA office in Dublin, Ohio on May 21, 2004.

The following members were in attendance:

Craig Baldauf	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Patty Czechowski	Packer, Thomas & Company	Youngstown, OH
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
Paul Fellingner	Shriver & Co.	Cincinnati, OH
David Hill	Arnett & Foster, PLLC	Charleston, WV
Brian Jacob	Brady, Ware & Schoenfeld	Dayton, OH
Rita Keller	Brady, Ware & Schoenfeld	Dayton, OH
Jen McCormick	Battelle & Battelle, LLP	Dayton, OH
Patti Miller	Harr & Scherer, CPAs, Inc.	Circleville, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH
Regina Wilson	Payne, Hammersmith, Nickles & Company	Norwalk, OH

Presentation

This meeting's presentation was "Background Checks and Pre-Employment Screening," presented by Ryan Corbett of Excellence in Search, Inc. and Celeste Donato, of Employment Investigative Services.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at February 20, 2004 was \$3,964.62. Income for the past three months was \$553.45 and expenses for the same period were \$564.50. Cash in bank at May 21, 2004 was \$3,953.57.

Old Business

Our meeting schedule for the upcoming year will be:

July 16, 2004
September 10, 2004
November 19, 2004
February 18, 2005
May 20, 2005 (possibly held at a member's office)

Our July speaker will be Mike McDowell, a Strategic Planner. We should market this presentation to our Managing Partners, as we feel this topic would be of great interest to them as well as to our general membership. Kim will get information from the speaker, and pass it along to Barb, so that it can be sent out in advance of the meeting.

As possible topics for future meetings, Craig suggested someone he is working with on a new paper less systems for his firm, and Jim recommended someone he has worked with in the areas of ethics, customer service, and goal setting.

Jim encouraged everyone to go to the website for the National Resource Bank and check it out and add information to it. It can only be as good as the people who use it and participate in it.

Barb will be getting favors to take to the national conference in St. Louis. They will come from Golden Turtle Chocolate Factory in Lebanon, and will include buckeyes and a chocolate "Ohio" medallion. Jen volunteered to make stickers with our logo, to put on each of these favors. She will prepare these and send them to Barb.

New Business

Officers for the upcoming year will be the same as those we have this year.

The scholarship to the national conference awarded by the chapter will go to Bev Rench.

Fred will again be serving as president of the national organization for the next year.

Rita reported that she attended the first meeting of a new AAA chapter in New Jersey.

A discussion was held regarding the Ohio Chapter signing up for the pre-employment investigative services offered by the morning's speakers. It was also suggested that the National organization may be interested in setting up some sort of arrangement to use their services. David will discuss this matter with Fred.

The magazine "Practical Accountant" has done a lot of articles recently on the marketing side of accounting firms, and would now like to focus on doing some articles with AAA members. They are looking to our firms to supply them with some information and help prepare articles for them. If you have any topics or suggestions in this area, please see either Fred or Rita.

The business meeting was adjourned.

Next Meeting

The next meeting will be held on Friday, July 16, 2004.