

## **Ohio Chapter, Association for Accounting Administration July 22, 2005 Meeting**

The July 2005 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPA office in Dublin, Ohio on July 22, 2005.

The following members were in attendance:

Craig Baldauf	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Jackie Bruffey	Donovan, Klimczak and Co.	Fairlawn, OH
Patty Czechowski	Packer, Thomas & Company	Youngstown, OH
Fred Dillon	Simpson & Osborne, CPAs, A.C.	Charleston, WV
Jim Fahey	Brott, Mardis & Co., CPAs	Akron, OH
Patti Miller	Balestra, Harr & Scherer, CPAs, Inc.	Circleville, OH
Linda Nay	Whalen & Company, CPAs	Worthington, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Maryan Telling	Crowe Chizek and Company LLC	Cleveland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Mary Kay Wagner	Cohen & Company	Cleveland, OH
Barb Walker	Barnes, Dennig & Co., Ltd.	Cincinnati, OH
Regina Wilson	Payne, Hammersmith, Nickles & Company	Norwalk, OH

### **Presentation**

This meeting's presentation was "Etiquette Essentials" presented by Mary Morris Hutchison.

### **Business Meeting**

Minutes of the previous meeting were approved, as was the Treasurer's report.

Cash in bank at May 18, 2005 was \$4,059.23. Income for the past two months was \$1,752.62 and expenses for the same period were \$3,022.34. Cash in bank at July 22, 2005 was \$2,789.51.

## **New Business**

We discussed speakers for future meetings. Our September meeting topic will be fiduciary responsibilities for 401(k) plans. Rita Keller has offered to speak on her mentoring program. Disaster recovery would be a good topic, and Mary Kay will contact John Watton about this topic. Fred pointed out that the national organization will fund a speaker for each state chapter, so we should contact them about this.

Other possible topics for future meetings are: performance reviews, practice development, crucial communications, identity fraud, HR law, IT issues, and risk management.

Fred reported on activities of the National organization. This year's conference was the highest attended ever. The Technology fly-in will be continued again next year. There will also be an HR fly-in next year. The national organization is looking into a national-sponsored health care plan for AAA members.

Jim has taken responsibility for a monthly newsletter to be sent to all AAA members.

Mary Kay plans to head up an effort to do a salary survey for firms in this geographic region. She will talk with Mike Chapman, of the MinDak chapter, who has done this in the past.

## **Next Meeting**

The next meeting will be held on Friday, September 16, 2005 at the OSCP office in Columbus.