Ohio Chapter, Association for Accounting Administration
July 17, 2009 Meeting

The July 2009 meeting of the Ohio Chapter, Association for Accounting Administration was held at Battelle & Battelle in Dayton, Ohio on July 17, 2009.

The following members were in attendance:

Gary Ellinger	Brady, Ware & Schoenfeld, Inc.	Dayton, OH
Lori Ellinger	Kirsch CPA Group LLC	Oxford, OH
Jim Fahey	Hill, Barth & King LLC	
Sarah Galley	Pohlman & Talmage CPAs, Inc.	Dayton, OH
Michelle Johnson	Martinet Recchia, Inc.	Willoughby, OH
Rita Keller	Keller Advisors, LLC	
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Bev Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Leigh-Ann Sparks	Brady Ware	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH

Presentation

This meeting's presentation was "Fiduciary Exposure and Risk Management" presented by Stephen Vono, Principal, North American Professional Liability Insurance Agency (NAPLIA).

Business Meeting

Minutes of the previous meeting were approved; the Treasurer's report was presented and accepted.

The slate of officers as listed was accepted by those in attendance:

- Officers
    - President – Kim Tanner
    - Vice President – Paul Fellinger
    - Secretary – Barb Walker
    - Treasurer – Tammy Boring
- Other positions
    - Program Chair – Kelly Bates

The group wanted it noted for the record that they appreciate the long service of the current secretary and treasurer and for the second term of the program chair. Their service is greatly appreciated.

Jeff updated the group on the status of the AAA Tech Roundtable which will be held on September 25th, 2009 at the Franklin University. Please let your network administrators know about this event.

Business cards were collected for an attendance award. Award will be given out in September once all of the cards are gathered for the drawing.

Next Meeting

The next meeting will be held on Friday, September 18th, 2009 at the Franklin University in Columbus.

Roundtable Topics

- Red Flag rules
- Raises this year
- Portals (clients)
- Backups
- Internet usage policy
- Xcentric
- Cell phones policy
- Meals & entertainment
- Practice CS software
- Leadership assessment/development
- Scanning - front end vs back end