

Ohio Chapter, Association for Accounting Administration November 16, 2012 Meeting

The November 2012 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on November 16, 2012.

The following members were in attendance:

Kelly Nizzer- Bates	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Lori Ellinger	Kirsch CPA Group LLC	Oxford, OH
Paul Fellingner	Shriver & Company	Cincinnati, OH
Sarah Galley	Polman & Talmage CPAs, Inc.	Dayton, OH
Margaret Gothot	Tax & Wealth Mgmt	Westlake, OH
Sheena Hankins	Clarus Partners	Columbus, OH
Michelle Johnson	Martinet Recchia Inc	Willoughby, OH
Rita Keller	Keller Advisors, LLC	Beavercreek, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Susan Moon	Hall, Kistler & Company, LLP	Canton, OH
Kyle Plummer	Norman Jones Enlow	Columbus, OH
Anna Sary	Zinner & Co., LLP	Cleveland, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Samatha VanArnhem	Corrigan Krause	Westlake, OH
Barb Walker	Barnes Dennig & Company	Cincinnati, OH

Presentation

This meeting's presentation was "PCPS Overview and New Horizon 2025 Report" presented by James Metzler, Vice President of Small Firm Interests, AICPA.

Business Meeting

Minutes of the September 2012 meeting were approved, as was the Treasurer's report.

Sarah Galley, Program Chair, shared the upcoming speakers/topics:

- Thursday, February 21, 2013 – "Thought Leadership" Rob Nance, I-Share
- Thursday, May 16, 2013 – "Value Pricing" Ron Baker, VeraSage Institute
- Thursday, July 18, 2013 - Annual Meeting and Election of Officers

Sharon Trabbic, Chapter President, reminded members that all Ohio Chapter 2013 meetings will be held on Thursday's at the OSCPA.

Sharon gave a brief overview of the Accredited Administrator in Accounting Practice Management (AAAPM) Program. Sharon encouraged those that have not applied to do so. It was also mentioned that in the near future there will be a test requirement for this certification.

Sharon also reminded administrators to subscribe to the Q & AAA Forum on the National website. Once subscribed to the Forum, you will receive email notifications when new posts have been added to the forum. This is a great venue to have discussions or ask questions.

The National Practice Management Conference is June 18-21, 2013 in Detroit, Michigan. There will be a

Financial & Technology Fly-In on Monday and Tuesday (6/17-6/18) and the Human Resource Fly-In will be on Tuesday (6/18). Please mark your calendars and plan to attend. Registration is open and there is an early bird savings. All Ohio administrators are encouraged to attend.

Next Meeting

The next meeting will be held on Thursday, February 21, 2013 at the OSCPAs Dublin offices.

Announcements

Kim Miller, Hall, Kistler & Company, LLP and Paul Fellingner, Shriver & Company will be retiring effective December 31, 2012. Sharon thanked Kim and Paul for their years of service to the Ohio Chapter. We wish them both the best of luck in their retirement.

Roundtable Topics

- CPA Review Courses
- Part Time Managers
- CCH ProFX
- Compensation Ceiling
- Scheduling
- Soft Skills Training
- Realization Rates
- Interview Process
- Administrator Solution Push
- E-Books
- Purchasing Group Alliances
- Tablets
- Video Conferencing
- Phone System Options
- GoSystem & Net Client CS
- Office Moves
- Employee Hours
- Recognition Awards
- Mentoring
- Smoke-Free Policy
- HR Software
- Email Encryption
- Admin Support Career Development Options