

## **Ohio Chapter, Association for Accounting Administration** *Meeting Minutes*

The November meeting of the Ohio Chapter, Association for Accounting Administration was held at Ohio Society of CPA's in Dublin, Ohio on November 20, 2015.

### **The following were in attendance**

Rick Lightner	Arnett, Carbis, Toothman	Charleston, WV
Tim Bub	Newman & Company	Cleveland, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Lori Ellinger	Kirsch CPA Group	Oxford, OH
Dan Lewis	Lewis Professional	Worthington, OH
Leisha Rospert	Payne, Nickles & Company	Norwalk, OH
Rita Keller	Keller Advisors	Dayton, OH
Elizabeth Mayer	Schlabig & Associates	Akron, OH
Michelle Wing	Weber O'Brien	Sylvania, OH
Sarah Galley	Pohlman & Talmadge	Dayton, OH
Barb Walker	Barnes, Dennig	Cincinnati, OH

### **Presentation**

This meeting's presentation was "*CPA Firm Top Issues Diagnostic Report*" with Jeanie Price, AAAPM.

### **Business Meeting**

Minutes of the September meeting were approved, as was the Treasurer's report.

Sarah Galley, Chapter President announced the next meeting for the Ohio chapter is being hosted by James Fahey. Our presentation will be Facilities Management on February 19, 2016 at HBK in Canfield, Ohio.

Leisha Rospert, Chapter Vice-President, welcomed six new members to the Ohio chapter.

Sarah gave an update from National:

- Board is working on changing all materials to the new CPAFMA logo.
- They are working on a website template for the chapters to use.
- 2016 National Conference is in Baltimore June 28-30. HR fly-in is June 27. 2017 conference will be in Ft. Worth, Texas and 2018 will be co-

located with the AICPA. Location has not been finalized, but will likely be Las Vegas.

- Firm membership is gaining momentum

### **Round Table Topics**

- Leadership Development Training
- Ohio Society information request
- Skype
- Credit cards
- 7216 & engagement letters
- Reviews & pay increases
- Retention
- Electronic signatures
- Super Forms
- Cyber liability
- Billing Rate changes
- HR Systems/Software
- Bad debt write-off to WIP
- Scanners/Printers