



Ohio Chapter, CPA Firm Management Association
Meeting Minutes

The September meeting of the Ohio Chapter of the CPA Firm Management Association was held at the new Ohio Society of CPAs offices in Columbus, Ohio on September 16, 2016.

The following were in attendance

Timothy Bub	Newman & Company	Cleveland, Ohio
Dan Lewis	Lewis Professional	Worthington, Ohio
Michelle Johnson	Martinet Recchia Inc	Willoughby, Ohio
Tammy Boring	Snyder & Company	Lancaster, Ohio
Sarah Galley	Pohlman & Talmage	Dayton, Ohio
Leisha Rospert	Payne, Nickles & Company	Norwalk, Ohio
Allen Lloyd	Ohio Society of CPAs	Columbus, Ohio
Cara Knechtly	Wommer, Nisendirk & Assoc	Charleston, WV
Patti Miller	Balestra Harr & Scherer	Circleville, Ohio
Guy Gage	Partners Coach	Bridgeport, WV
Ryan Phillips	Oles & Associates	Columbus, Ohio
Sherri Stoltzfus	Trout, Ebersole & Groff	Lancaster, PA

Presentation

The meeting presentation was *“Difficult Workplace Conversations”* Tom Ault, Senior Training Consultant at ERC was our speaker.

Business Meeting

Minutes of the July meeting were approved, as was the Treasurer’s report.

Leisha Rospert, Ohio Chapter President reminded the chapter that the Ohio Chapter no longer meets during the month of November.

Leisha announced the dates for our 2017 meetings:

February 17, 2017

May 19, 2017

July 21, 2017

September 22, 2017 (*please note this is a change to IRS tax deadlines*)

All meetings will be held at the OSCPAs new facility located at 4249 Easton Way, Suite 150, Columbus, OH 43219.

Leisha reminded the Chapter that the position of Program Chair is still available. This board position's main duties include booking speakers and recommending meeting topics. Anyone with an interest should reach out to Sharon Trabbic or Sarah Galley.

Update from national the 2017 National CPAFMA Conference is June 20-23, 2017 being held at The Worthington in Fort Worth, Texas. The 2018 will be the mega-conference with the AICPA and PCPS.

Round Table Topics

Governmental Audits

Map Surveys

Compensation & Benefit Survey

Videos

Event Giveaways

Unlimited PTO

Working from home

Timesheets

Vacation/Personal Request Form

Remote Deposit Capture

Credit Card Payments